HLU:TSXV

HLUCF:OTCQB

F:D3U

HOMELAND URANIUM

The Emergence of a Resourceful US-Focused Uranium Explorer and Developer

October, 2026

www.homeland-uranium.com

Disclaimer

Information Purposes Only

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This presentation contains “forward-looking statements” and “forward-looking information” (collectively, “forward-looking statements”) within the meaning of Canadian and United States securities legislation, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements in this presentation relate to, among other things: the Company’s strategic plans, including the Company’s intention to become a uranium producer developing American uranium mines with the potential to make a meaningful contribution to the US nuclear industry; anticipated future nuclear power generation and uranium production and consumption, including anticipated future demand for uranium; projected future prices of uranium; planning and permitting initiatives at the Company’s mineral properties, including the timing and anticipated results therefrom; and Homeland’s plans and expectations for its mineral properties and operations.

These forward-looking statements reflect the Company’s current views with respect to future events and are necessarily based upon a number of assumptions that, while considered reasonable by the Company, are inherently subject to significant operational, business, economic and regulatory uncertainties and contingencies. These assumptions include, among other things: conditions in general economic and financial markets; accuracy of assay results; geological interpretations from drilling results, timing and amount of capital expenditures; performance of available laboratory and other related services; future operating costs; future demand for energy; the historical basis for current estimates of potential quantities and grades of target zones; the availability of skilled labour and no labour related disruptions at any of the Company's operations; no unplanned delays or interruptions in scheduled activities; all necessary permits, licenses and regulatory approvals for operations are received in a timely manner; the ability to secure and maintain title and ownership to properties and the surface rights necessary for operations; and the Company’s ability to comply with environmental, health and safety laws. The foregoing list of assumptions is not exhaustive.

The Company cautions the reader that forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results and developments to differ materially from those expressed or implied by such forward-looking statements contained in this presentation, and the Company has made assumptions and estimates based on or related to many of these factors. Such factors include, without limitation: the timing and content of work programs; results of exploration activities and development of mineral properties; the interpretation and uncertainties of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; project costs overruns or unanticipated costs and expenses; availability of funds; failure to delineate potential quantities and grades of the target zones based on historical data; general market and industry conditions; and those factors identified under the captions “Risks Factors” and “Risks and Uncertainties” in the Company’s disclosure materials filed on SEDAR+ at www.sedarplus.ca.

Forward-looking statements are based on the expectations and opinions of the Company’s management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law.

Cautionary Note to U.S. Investors Concerning Estimates of Mineral Reserves and Resources

The information in this presentation has been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States securities laws. Information, including scientific or technical information, has been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”) and the Canadian Institute of Mining, Metallurgy and Petroleum (the “CIM”) – CIM Definition Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as amended (the “CIM Standards”). NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Canadian standards, including NI 43-101, differ significantly from the requirements of the SEC. For example, the terms “indicated mineral resources” and “inferred mineral resources” are used in this presentation are defined in accordance with NI 43-101 and the CIM Standards. U.S. investors are advised that, while those terms are recognized and required by Canadian securities laws, the SEC does not recognize them. The requirements of NI 43-101 for identification of “reserves” are not the same as those of the SEC and may not qualify as “reserves” under SEC standards. Under U.S. standards, mineralization may not be classified as a “reserve” unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. U.S. investors are cautioned not to assume that any part of an “indicated resource” will ever be converted into a “reserve”. U.S. investors should also understand that "inferred mineral resources” have a great amount of uncertainty as to their existence and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of “inferred resources” exist, are economically or legally mineable or will ever be upgraded to a higher category. Under Canadian securities laws, estimated “inferred mineral resources” may not form the basis of feasibility or pre-feasibility studies except in rare cases. In addition, the definitions of proven and probable mineral reserves used in NI 43-101 differ from the definitions in the SEC Industry Guide 7. Disclosure of “contained pounds” is permitted disclosure under Canadian regulations; however, the SEC normally only permits issuers to report mineralization that does not constitute reserves as in place tonnage and grade without reference to unit measures. Accordingly, information contained in this presentation describing the Company’s mineral properties may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.

Qualified Person

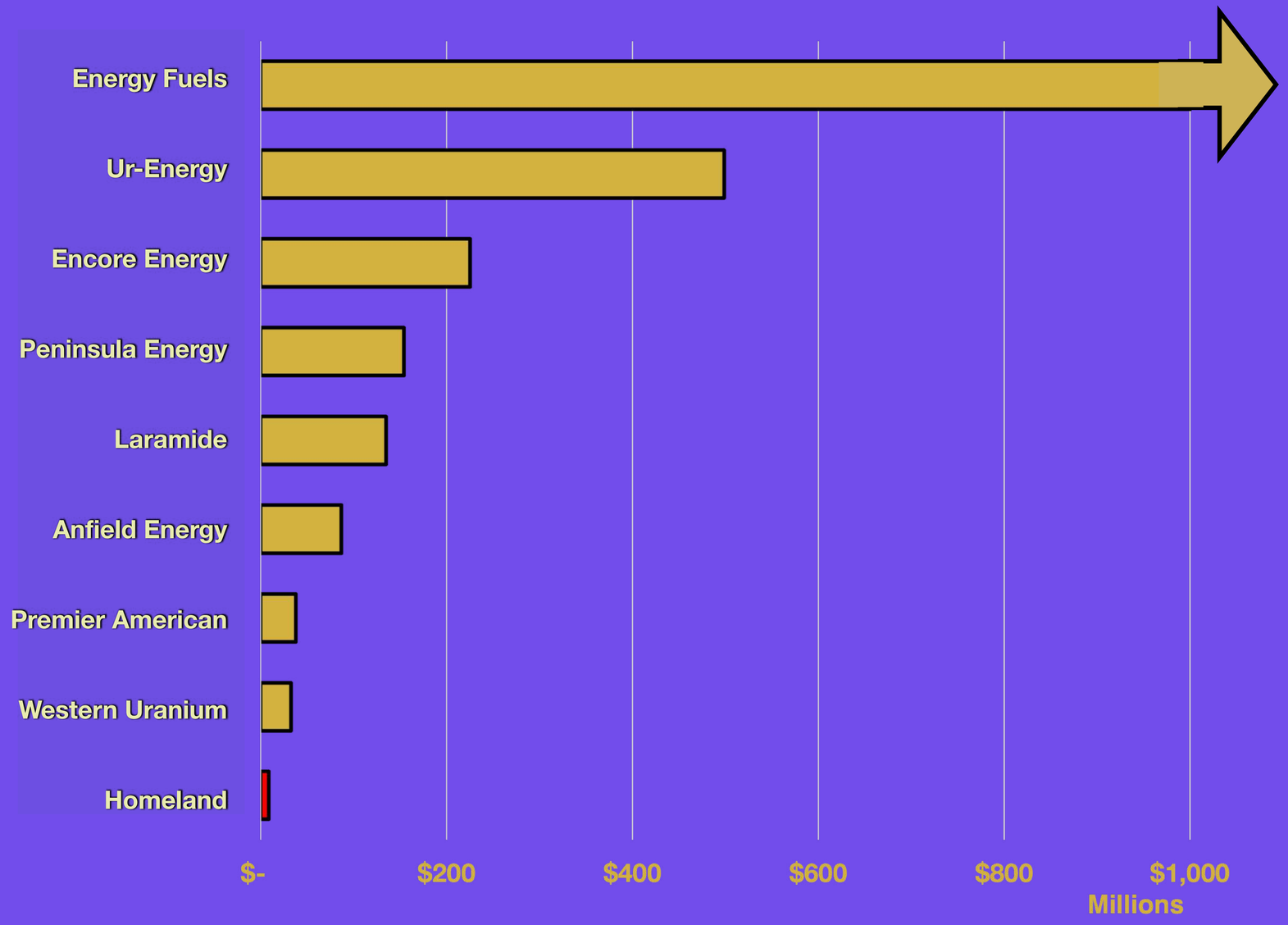
Technical information contained in this presentation with respect to the Company has been reviewed and approved by Roger Lemaitre, P.Eng., P.Geo., Homeland’s President and Chief Executive Officer, who is a Qualified Person as defined by NI 43-101.

Developing Meaningful Pounds

Homeland Uranium's vision is to become a meaningful uranium producer in the US nuclear industry

Production of 1 M+ lbs U_3O_8 annually | 10+ year mine life

Helping to close America's ≅ 46 million pound annual uranium supply deficit



Market Capitalization

US-Focused Uranium Companies

Homeland shareholders are well positioned should the Company follow through on updating Cross Bones historical resources to the NI 43-101 standard

Capital Structure

As of October 16, 2026

Stock Exchange			Market Capitalization
TSXV	- HLU	C$ 0.075	C$ 8.4 million
OTCQB	- HLUCF	US$ 0.057	US$ 6.4 million
F	- D3U	€ 0.044	€ 4.9 million

Share Structure

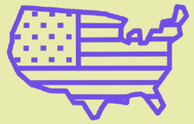
Shares Outstanding	111,651,287
Options, RSUs, DSUs	10,380,000
Warrants Outstanding	26,996,964
FULLY DILUTED	149,028,251

Officers, Directors, and Insiders own 11.17%

30 day Trading Volumes

TSXV - Consolidated	230,570
OTCQB	128,179

The Homeland Advantage



US-focused resource-bearing uranium company well-positioned to participate in the growing US nuclear supply chain in a meaningful way



Global acceptance of nuclear power and uranium at an all-time high and has bi-partisan support



Exceptionally strong board & management team with substantial experience in all key aspects of the junior uranium sector



Currently at an attractive valuation for investors when compared to peer companies

Exceptional Leadership

Management



Roger Lemaitre, President & CEO

P. Eng. and P. Geo. with 30+ years experience spanning Sr & Jr mining companies

Former President & CEO of UEX Corporation sold to UEC for $310 million, a 72% premium to market

Doubled UEX's uranium resources to approximately 150 M lbs U3O8 through both discovery and acquisition

Former Cameco Director, Worldwide Exploration Projects, Manager of Regional Exploration, Saskatchewan and was involved in Cameco's strategic growth team



Joel Leonard, CFO

Instrumental in navigating Valleyview (predecessor of Homeland) through its formation and IPO

Owner of JCL Partners Chartered Professional Accountants and is a Chartered Professional Accountant

Seasoned finance executive with a comprehensive background in the financial leadership of companies listed on various public exchanges, including the TSX, TSX-V, and CSE



Nancy Normore, VP Exploration

Seasoned Professional Geologist with over 20+ years of experience with both junior and producing mining companies

Held key technical roles with Denison Mines, Areva Resources, Cameco, CanAlaska Uranium, and UEX Corp and at the Voisey's Bay nickel deposit

Former VP Exploration for Latitude Uranium building a high-performing team and advanced key uranium assets. Played a pivotal role in overseeing the technical due diligence and integration during Latitude's acquisition by ATHA Energy Corp.

Board of Directors



Eugene McBurney

25+ years experience in international investment banking specializing in the global mining sector

Extensive experience leading landmark transactions in the natural resources sector

Former Head of Investment Banking – Latin America & Caribbean at Canaccord Genuity, Capital Markets

Co-founded one of Canada's most entrepreneurial independent investment dealers



Mark Christensen

30+ years experience as a specialist advisor and banker in both public and private markets and been responsible for a broad range of corporate capital market transactions including M&A, and equity and debt financings totalling over US$10 billion

Founder and CEO of KES 7 Capital Inc, and former Vice Chairman and Head of Global Sales at GMP Securities



Andrew Tunks

Has held numerous senior executive positions including Auroch Minerals, A-Cap Resources, IMAGOLD Corporation and Abosso Goldfields

Current Chair and former M.D. of Meteoric growing the Company from a market cap of less than $A20M to in excess of $A500M.

As M.D of A-Cap Energy led the discovery of the 10th largest uranium resource in the world and managed the merger with Lotus



Rob Shewchuk

Began his career as a licensed Equities Trader and Stock Broker with Yorkton Securities in 1996.

Joined Standard Securities in 2004 becoming Chairman in 2007. Merged Standard with Wolverton Securities Ltd. in 2009 and was a Managing Director until it was sold to PI Financial Corp with $6 Billion in AUM in 2016.

CEO of LithiumBank Resources, Chief Architect & Director of Caerus Capital, and licensed Dealer Rep at EMD TriView Capital



Bernie Poznanski

Bernard Poznanski, the Company's former external legal counsel, is a highly experienced corporate and securities lawyer with more than 40 years of distinguished practice advising public companies listed on the Toronto Stock Exchange, the TSX Venture Exchange, the NYSE American and NASDAQ on complex securities, corporate finance, mergers and acquisitions, and mining law matters. He brings strategic legal insight to transactions across a broad range of industries, particularly in natural resources, technology and capital markets.

Advisory Board



Brent Cook

Founder and senior advisor of Exploration Insights whose knowledge spans all areas of the mining business, from the conceptual stage through to detailed technical and financial modelling related to mine development and production.

Brent is an independent exploration analyst with over 30 years of experience in both property economics and geology evaluations.

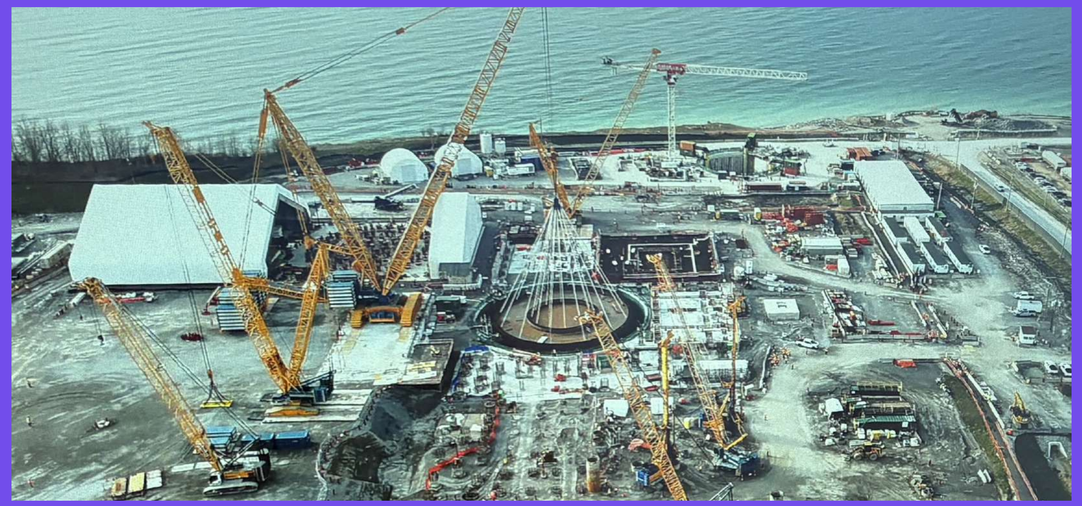


Paul Matysek

Since 2007, as either CEO or Executive Chairman, he has sold six publicly listed mineral exploration and development companies, in aggregate worth over $2.5 billion.

Generational Change in Nuclear Power Acceptance

Nuclear's growing acceptance spans across political ideology



Construction of OPG's first of four BWRX300 SMRs at the Darlington, Ontario site. Basemat foundation being lowered into the reactor shaft.
Source https://www.opg.com/wp-content/uploads/2026/04/basemat-lift-april22.png

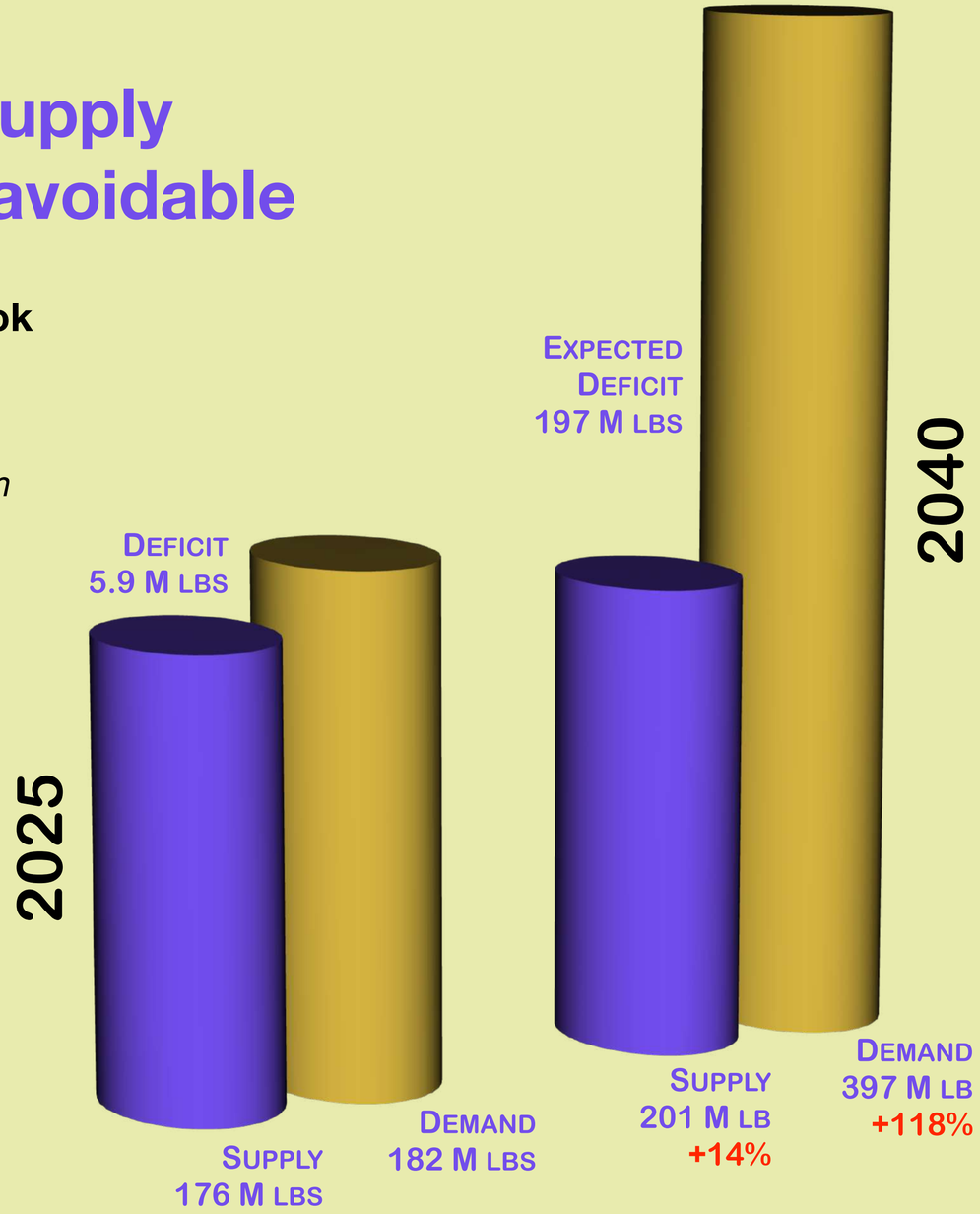
In the last 3 years…

- ✓ **Recognized Baseload Carbon-Free Footprint**
- ✓ **Energy Security and Sovereignty Concerns**
- ✓ **Nuclear Power is Green and Investable**
- ✓ **Nuclear to Power the AI Race**
- ✓ **Streamlining of Nuclear Regulations**
- ✓ **Small Modular Reactors under construction**
- ✓ **Governments Incentivizing & Investing in Nuclear**
- ✓ **80 New Builds Underway, even in the OECD**
- ✓ **Reversal of premature plant retirements**
- ✓ **Uranium declared a critical mineral**

A Uranium Supply Deficit is Unavoidable

The Long Term Outlook

The 2040 deficit is equal to annual production from 11 new operating mines the size of Cigar Lake



Source: The World Nuclear Association website: World Nuclear Fuel Report: Global Scenarios for Demand and Supply Availability 2025-2040 at https://world-nuclear.org/our-association/publications/global-trends-reports/world-nuclear-fuel-report-2025

Chronic Underfunding of new U supply

…has prevented exploration, development & mining from keeping pace with resource depletion and is clearly inadequate to keep up with emerging demand

IAEA's Seismic Shift in U Supply View

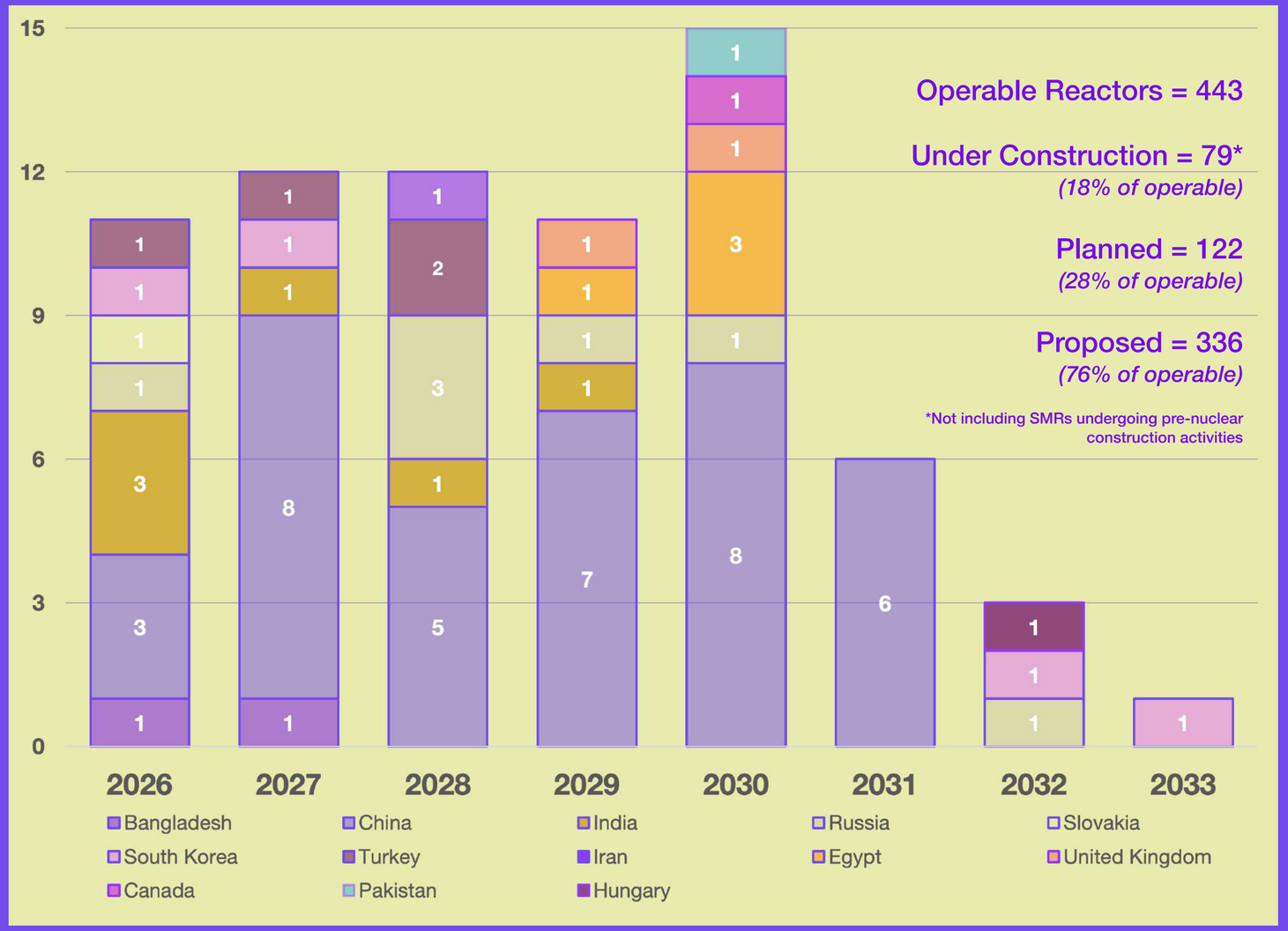
…"*timely investments in new exploration, mining operations and processing techniques will be essential to ensure that uranium becomes available to the market when needed.*" *IAEA Red Book, 2024*

Demand Drivers

- Growing demand for clean baseload electricity
- The Electrification of All Things
- AI and datacentre power needs
- Implementation of SMRs
- Energy security
- Governmental climate change pledges

New Reactors Under Construction

As of October 16, 2026 - Source: World Nuclear Association



Operable Reactors = 443

Under Construction = 79*
(18% of operable)

Planned = 122
(28% of operable)

Proposed = 336
(76% of operable)

*Not including SMRs undergoing pre-nuclear construction activities

America's Critical Need for Increased U Production

2025 USA U Production = 2,161,131 lbs U_3O_8[1]

2026 USA Domestic Estimated:

Uranium Production ≅ 4,000,000 lbs U_3O_8[1]

Uranium Demand ≅ 50,600,000 lbs U_3O_8[1]

Uranium Deficit ≅ 46,600,000 lbs U_3O_8

Supply Security - 44% of USA uranium imports have recently come from:[1]

Kazakhstan

Russia

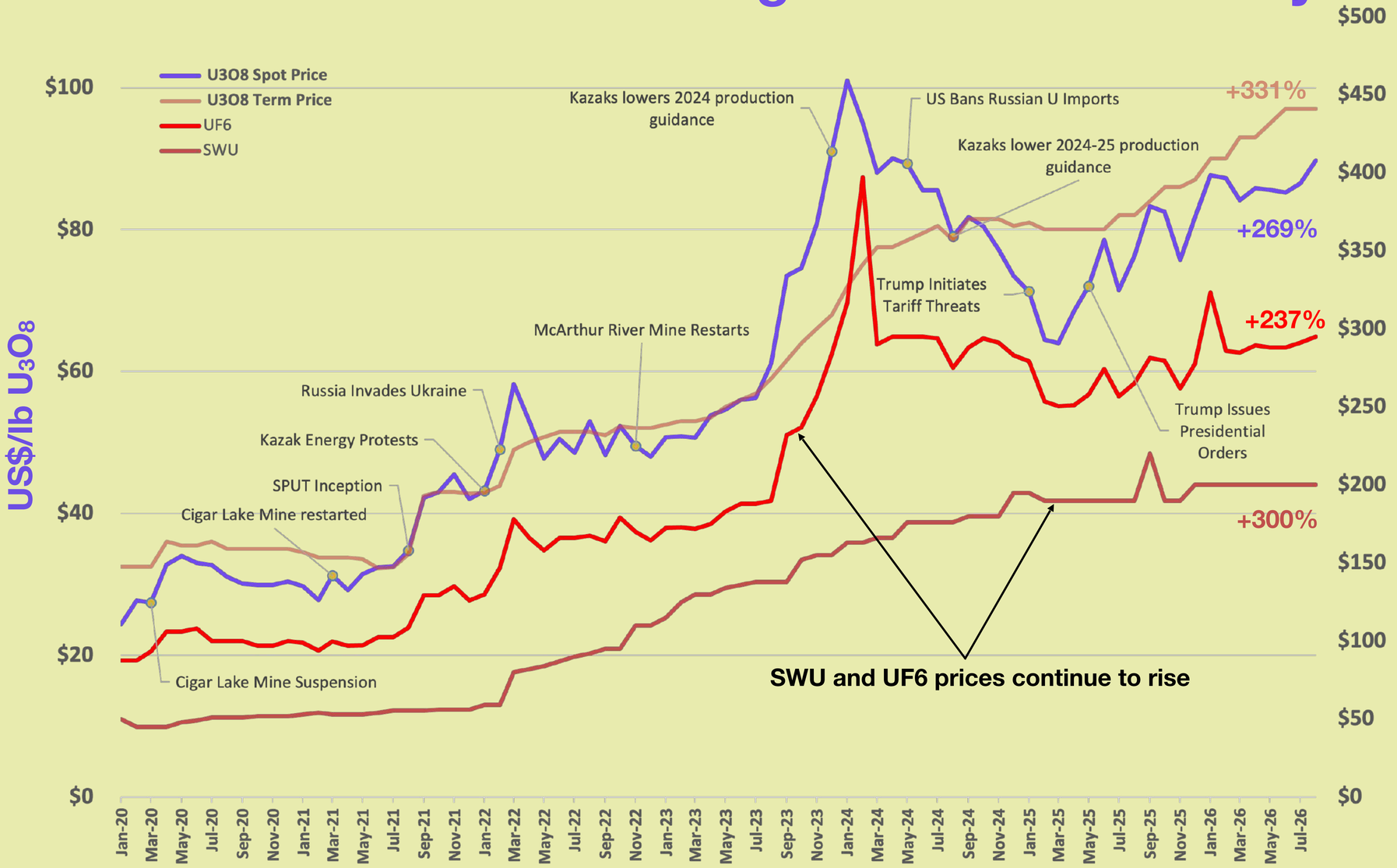
Uzbekistan

Niger

In 2023 Nuclear ≅ **18.6%** of US electricity generation[2]

[1] EIA Uranium Marketing Annual Report (September 30, 2025), available at https://www.eia.gov/uranium/marketing/ [2] EIA website, What is U.S. Electricity Generation by Source, available at https://www.eia.gov/tools/faqs/faq.php?id=427&t=3

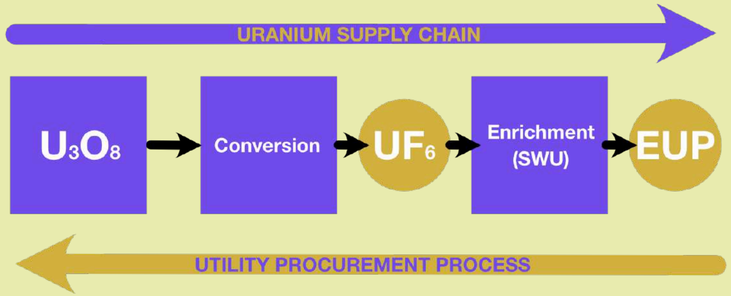
Uranium's Forward Looking Indicators are Very Positive



Term Uranium Prices continue upward movement. New contract terms firmly shifting power towards sellers

Leading Indicators based on the uranium procurement process suggest utility are still in the early days of their purchases under the current fuel cycle

Uncertainty whether western access to Russian conversion & enrichment process muting price response



Sources: Historical U3O8 UF6 and US$/SWU prices from Company data compiled from a combination of TradeTech and UxC Consulting publications.

Project Portfolio



HLU holds 21,423.8 acres (8,670 ha) covering two uranium properties 11.6 miles (18.7 km) apart

Located in a past-producing uranium district within the northern end of the Colorado Plateau

Union Carbide produced approximately 5.3 M lbs of U_3O_8 from the nearby Maybell Uranium Mine between 1950 and 1983

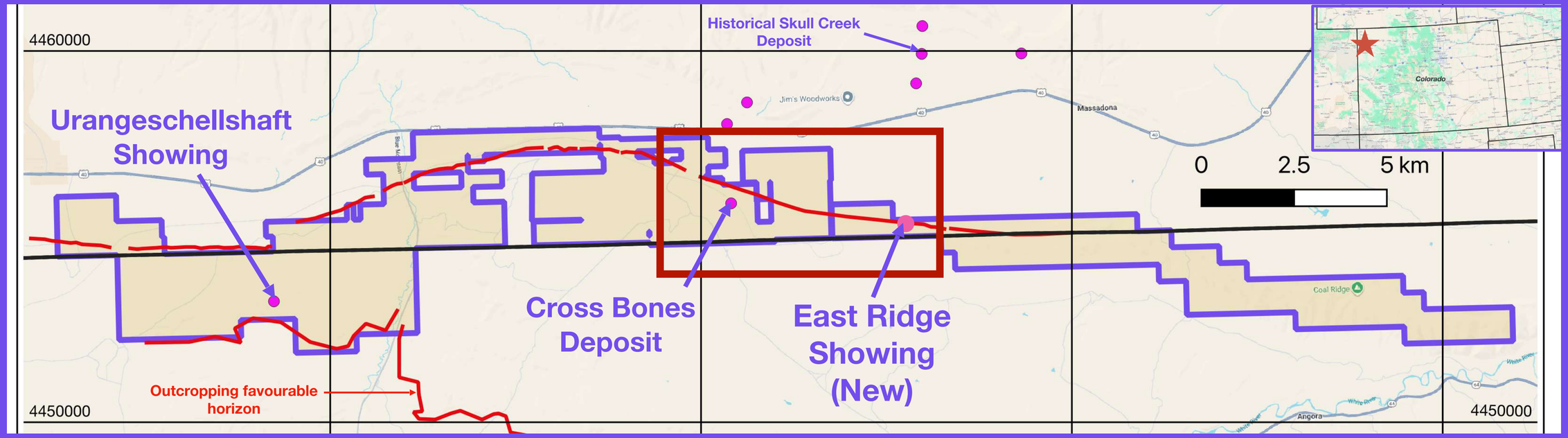
Both properties bound to the north and south by Colorado Highways #40 and #64 respectively

Excellent infrastructure including road access and power

All mining claims situated on either BLM-administered lands or Colorado state exploration leases

Cross Bones Project - Continues to Surprise as work continues…

- Reported to host historical U resource - explored in 1977-80 by Ashfield Minerals, Anschultz and in 2005-06 by BlueRock Resources
- Homeland acquired historical exploration databases with > 100 drill holes, surface sampling, radiometric surveys, and down-hole gamma and resistivity logs allowing the acceleration of the project's timeline and reduce costs
- Mineralization at Cross Bones starts at surface and extends down as deep as 800 ft vertical and remains open for expansion
- The Phase I Mapping, Prospecting and Sampling Program discovered multiple areas of anomalous radioactivity including the ***East Ridge Showing***, and confirmed historical results where the Cross Bones deposit is known to outcrop
- Fully permitted for 30-hole inaugural drill program. Part 1 of the drill program will consist of 4-6 holes designed to twin historical holes drilled in 1977-78 by previous explorers Anschutz Uranium Corp. and Ashland Minerals and commence the process of confirming continuity in the core of the known deposit area



*The Cross BonesProject (formerly known as Skull Creek) is reported by Energy Metals Corporation in its quarterly Management Discussion and Analysis dated September 30, 2006 filed with the Securities and Exchange Commission ("SEC") to contain an estimated historical resource (see Energy Metal's SEC disclosure at https://www.sec.gov/Archives/edgar/data/1361605/000106299306003601/exhibit99-2.htm). This resource was calculated by a previous project operator outlined in the report Geological Reconnaissance Report on Lignite Properties in Moffat County, Colorado, Geological Services, Moab, Utah, 1956 . The Company is not treating this information as current mineral resources and the reader is cautioned not to rely on it. The Company has not completed the work necessary to independently verify the classification of this historical resource estimate and is not treating the mineral resource estimate as confirming to the requirements of National Instrument 43-101. The Skull Creek Project and any future NI 43-101 resource estimate will require considerable further evaluation, which the Company's management intends to carry out in due course.

Cross Bones Deposit Area

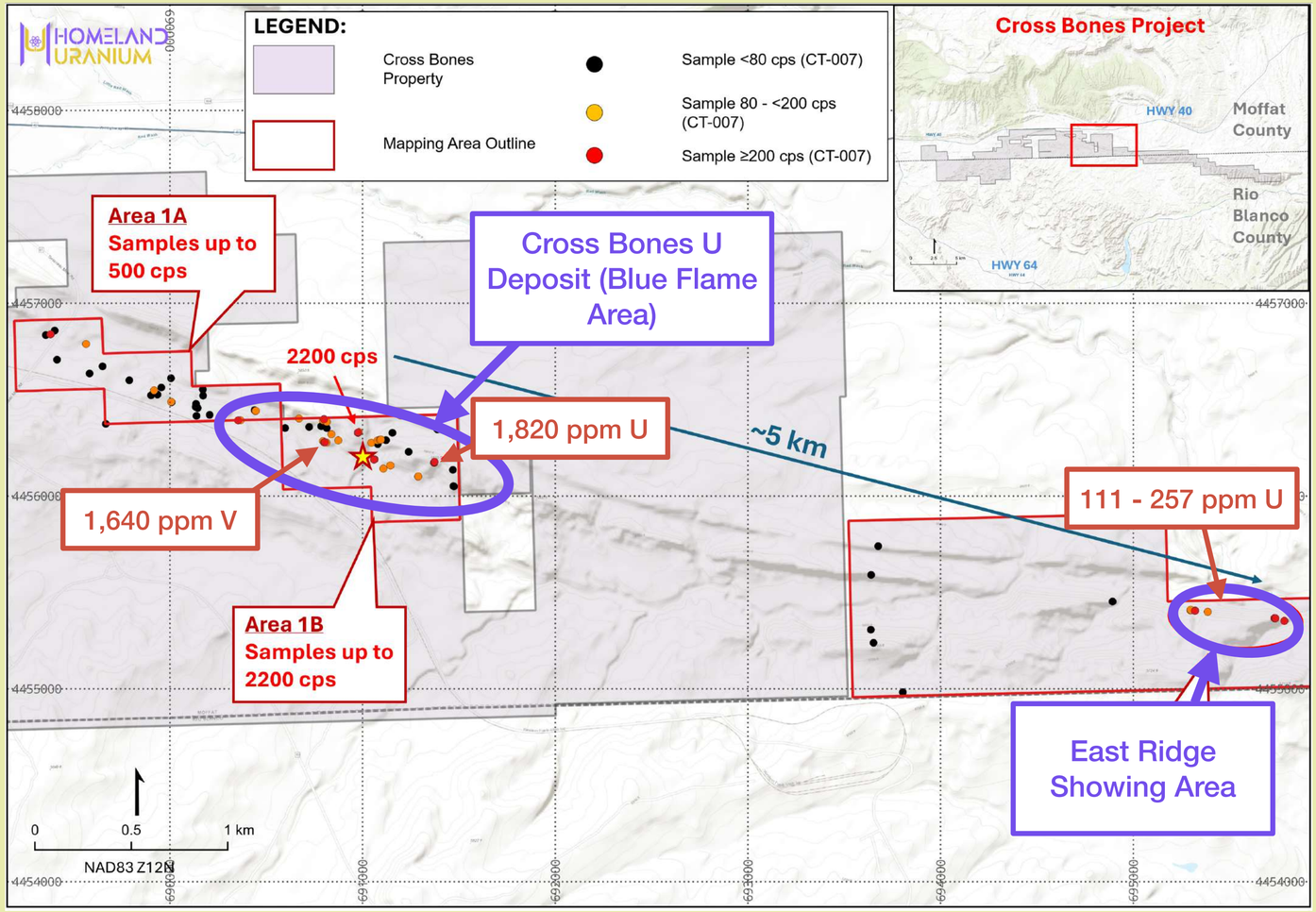


West Blue Flame Adit Looking East



1,820 ppm U sample location

May 2026 Phase I - Mapping, Prospecting & Radiometric Survey



Confirmed historical work completed by Anschultz, Ashland and BlueRock in the Cross Bones Deposit (Blue Flame Adit) outcropping area including validating the presence uranium in bedrock samples

New discovery of a previously unknown 500 m long outcropping area of anomalous radioactivity with radioactivity up to 3,400 cps and uranium concentrations up to 257 ppm U located 4.5 km east and along strike of the Cross Bones Deposit, that has been named the East Ridge Showing and appears to be untested by known historical drilling

Anomalous radioactivity observed in other areas around the Cross Bones project that will require additional follow-up surface exploration work

Multiple Mineralized Horizons Identified at Cross Bones

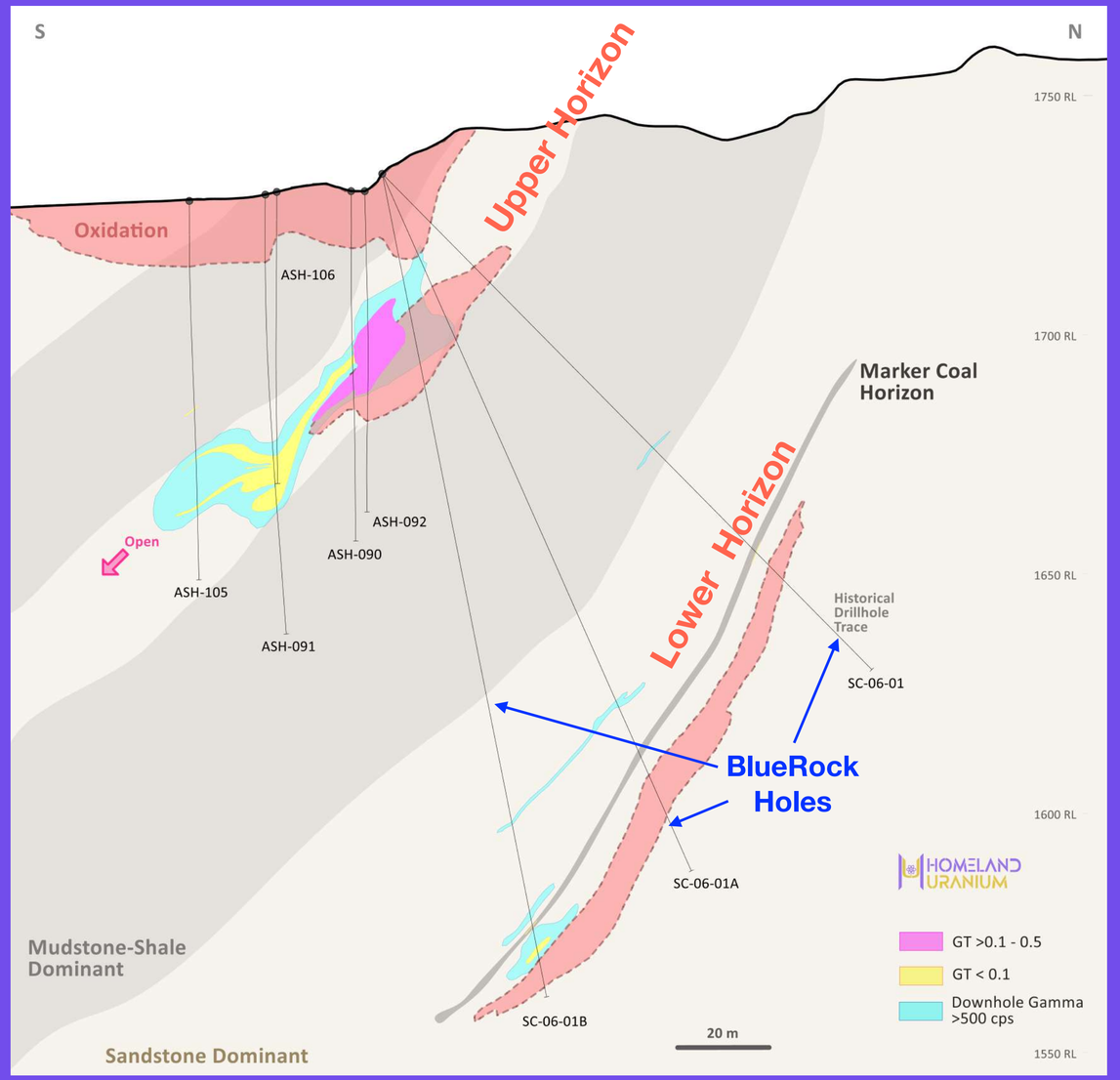
Doubles the Previously Understood Exploration Potential

Homeland's Mapping and Prospecting Program confirmed the presence of anomalous radioactivity and elevated uranium in bedrock samples

At least two uranium-bearing horizons present, both open for expansion in all directions.

The presence of two mineralized horizons appears to have been unknown to previous explorers

BlueRock's 2005-06 drill program appears to have focussed on the Lower Horizon and not on expanding the previously drill tested Upper Horizon identified during the 1970s



Historical Work Confirmation - Permitted for Maiden Drill Program

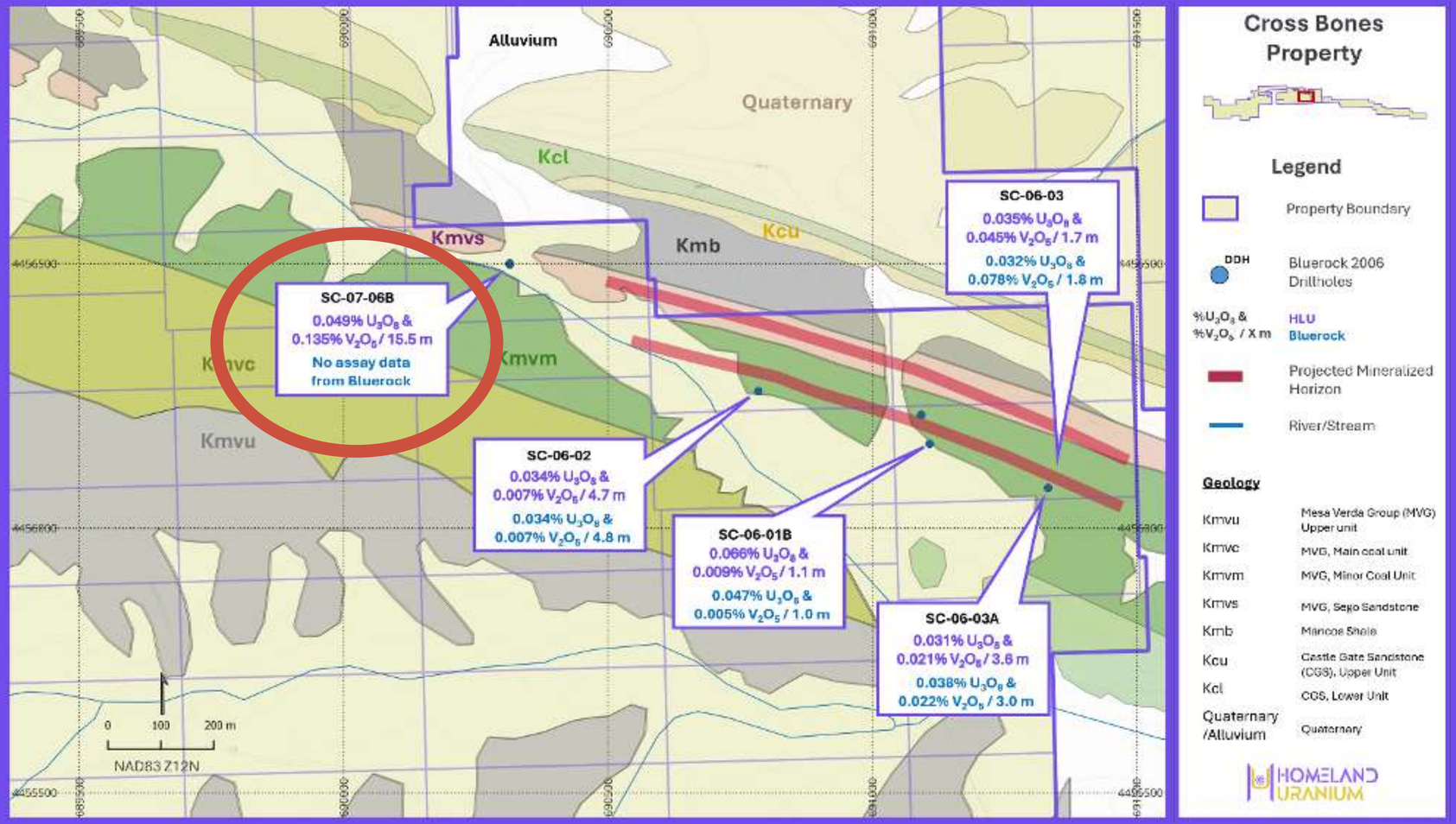
Anomalous surface radioactivity and uranium concentrations confirmed

Mineralization determined to be in multiple historical drill holes on multiple stratigraphic horizons

Historical 2005-07 BlueRock drilling assays confirmed by resampling

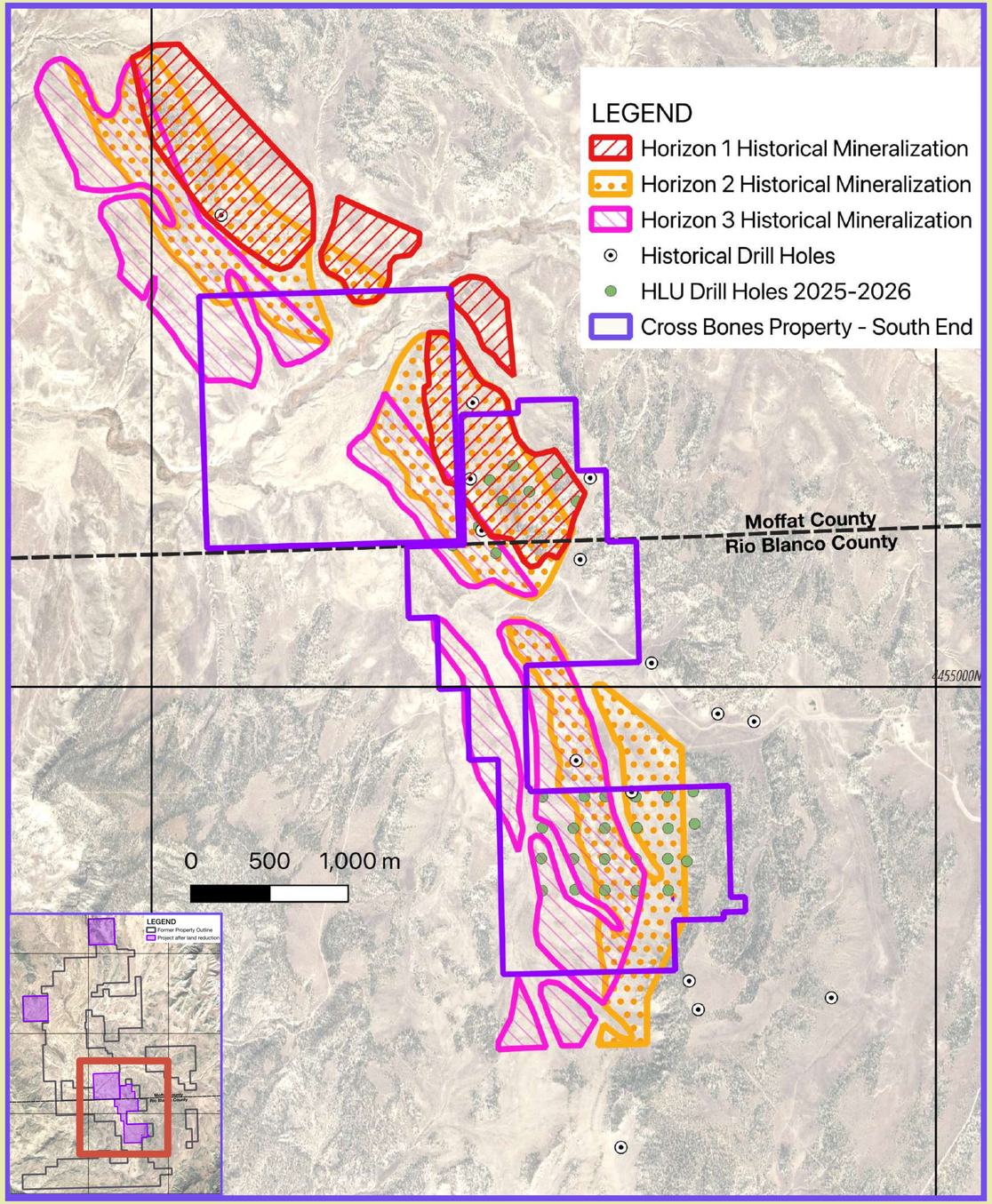
New sampling discovered a previously unreported wide interval of uranium -vanadium mineralization averaging 0.049% U_3O_8 and 0.135% V_2O_5 over 15.5 m at shallow depths < 30 m (100 ft) from surface

FULLY PERMITTED FOR DRILL PROGRAM OF 4-6 HOLES AT BLUE FLAME TO CONFIRM PRESENCE OF URANIUM FROM 1970s HISTORICAL DRILL RESULTS



Coyote Basin

- Phase II - Part 1 - 33 hole - 17,792 ft (5,423 m) drill program completed in February 2026
- Despite encountering laterally continuous radioactivity in almost all holes, geochemical results returned economically insignificant uranium concentrations
  - *Selected samples checked at a second lab yielded similar results*
  - *Further exploration at Coyote Basin will be put on hold until the geochemical results can be understood*
  - *Non-core portions of the property were allowed to lapse reducing project land holdings from 18,656 to 2,187.8 acres*
- Pivoting Company's exploration efforts to Cross Bones, based upon data acquisition, data density, and the East Ridge Radioactive Zone found during the Phase I Mapping Program



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The Homeland Advantage

- US-focused resource-bearing uranium company
- Global acceptance of nuclear power and uranium at an all-time high and has bi-partisan support
- Well financed
- Exceptional, experienced leadership
- Attractive valuation compared to peer companies

